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UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re: PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, et al.

(Jointly Administered)

Debtors.¹

In re: PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

case No. 17 BK 4780-LTS

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

ORDER REGARDING OVERSIGHT BOARD'S AND AAFAF'S URGENT APPLICATION AND NOTICE OF REVISED PROPOSED \$300 MILLION LOAN FROM COMMONWEALTH TO PREPA

The Court has received and reviewed the Oversight Board's and AAFAF's Urgent

Application and Notice of Revised Proposed \$300 Million Loan from Commonwealth to PREPA

The Debtors in the jointly-administered Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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(the "Urgent Joint Application," Docket Entry No. 727), as well as the oppositions and replies filed

in connection with the Urgent Joint Application. The Court has determined that a hearing on the

Urgent Joint Application is not necessary and will take the matter on submission.

For the sake of clarity, the Movants are directed to review the language in paragraph

11 of the proposed order (Docket Entry No. 740-1) for grammatical and typographical errors. The

Movants shall file an informative motion, no later than February 19, 2018 at 11:00 a.m. (prevailing

Eastern Standard Time), setting forth their final proposed version of paragraph 11.

SO ORDERED.

Dated: February 18, 2018

/s/ Laura Taylor Swain LAURA TAYLOR SWAIN

United States District Judge

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